

# Elite Tax Alliance, LLC

## DISCLAIMER

Name of Individual Client and/or Business: \_\_\_\_\_

Year Ending \_\_\_\_\_

To protect you, the Client, Elite Tax Alliance accepts ethical procedures as specified by the Internal Revenue Code and/or applicable guidelines governing the conduct of professional tax preparers. After carefully reading and agreeing to each statement below, please acknowledge your acceptance by signing the bottom of this form. Thank you for your cooperation and understanding of the responsibilities we must accept as professional tax preparers.

The specified income tax return(s) have been prepared for me and/or my business at my direction by \_\_\_\_\_, (Tax Preparer), through Elite Tax Alliance. I have reviewed the completed return(s) and understand their contents and have received an electronic copy (email) of the return(s). I understand that there is a fee of no more than \$10 for additional copies. The refund transfer process and all fees associated with my tax preparation services have been fully explained to me, I acknowledge and agree to all fees. I understand that I have the option to file an electronic income tax return online. I realize it is my responsibility to include in my files all documentation necessary to substantiate all income, deductions, and credits reflected on the return(s).

All information on these returns is true and accurate according to the information that I have furnished to my tax preparer. Nothing has been added or deleted by me or the preparer that would understate my tax liability.

All taxable income has been reported, including any bartering, any partnership interests, any sales of business or personal assets, and all interest and dividend income from all sources.

I have informed my tax preparer of any adjustments or correspondence between any taxing authority and me and/or my business.

I have been informed that I must maintain, in my possession all adequate written records for all credits and deductions, specifically for: education credits, business deductions, travel and entertainment, business use of a vehicle, business use of "listed property," Any non-cash contributions to charity.

I understand my professional tax preparer has based the entries on these returns according to present laws, regulations, and other applicable authority. I understand that tax law and its interpretation is subject to continual change and therefore the rules and principles followed in the preparation of these returns may not be applicable for any other tax year.

I understand that Elite Tax Alliance, LLC does not perform audit services in any capacity and will not assist me in the event of an audit, but instead will refer me to Protection Plus an audit assistance agency.

I acknowledge and agree to all fees associated with Protection Plus audit assistance program.

I agree to hold Elite Tax Alliance and my Tax Preparer harmless from any examination and possible reversal on this (these) issues.

I UNDERSTAND THAT IF I HAVE ANY QUESTIONS ABOUT THIS DISCLAIMER, I WILL ASK MY TAX PREPARER OR AN AUTHORIZED REPRESENTATIVE BEFORE I SIGN THIS AGREEMENT.

*Angelica McDonald*

By Angelica McDonald, Authorized Representative  
Elite Tax Alliance, LLC



**Accepted by client**

**Signature:**

**Date:**